

University of
Lethbridge



Program Planning Guide

Calendar Year: 2020/2021

Name: _____

ID: _____

Finance

Bachelor of Management

Management Degree Programs:

www.uleth.ca/dhillon/study/degrees

Academic Calendar:

www.uleth.ca/ross/academic-calendar

High School Admission Requirements:

www.uleth.ca/ross/admissions/undergrad/high-school

Current and Past Program Planning Guides:

www.uleth.ca/ross/ppgs

Co-operative Education:

www.uleth.ca/dhillon/student-experience/co-operative-education

Dhillon School of Business Advising:

Lethbridge

www.uleth.ca/dhillon/student-support/advising
dhillon.advising@uleth.ca
403-329-2153
M2060

Calgary

www.uleth.ca/calgary/student-advising
calgary.campus@uleth.ca
403-571-3360
Suite S6032, 345 - 6th Avenue SE

This is a planning guide and not a graduation check or guarantee of course offerings. You should have a program check done in your final year of studies. Students are responsible for the accuracy of their own programs. The guide should be used in conjunction with the University of Lethbridge Calendar, which is the final authority on all questions regarding program requirements and academic regulations. Contact an Academic Advisor in the Dhillon School of Business for advising information.

Name : _____

ID : _____

B.Mgt. Finance Degree Requirements

Completion of at least 40 courses (120.0 credit hours) with cumulative and graduation grade point averages of at least 2.00.

Core Requirements (17 courses)

- _____ Economics 1010 - Introduction to Microeconomics
- _____ Economics 1012 - Introduction to Macroeconomics
- _____ Management 1000 - Introduction to Management
- _____ Management 2020 - Marketing
- _____ Management 2030 - Introduction to Organizational Behaviour
- _____ Management 2070/Economics 2070 - Operations and Quantitative Management
- _____ Management 2100 - Introductory Accounting
- _____ Management 2400 - Management Accounting
- _____ Management 3031 - Managing Responsibly in a Global Environment
- _____ Management 3040 - Finance
- _____ Management 3050 - Human Resource Management
- _____ Management 3061 - Information Systems and Management
- _____ Management 3080 - Managerial Skill Development
- _____ Management 3650 - Introduction to International Management
- _____ Management 4090 - Management Policy and Strategy
- _____ Statistics 1770 - Introduction to Probability and Statistics

One of:

- _____ Writing 1000 - Introduction to Academic Writing
- _____ A university English course

Major Requirements (23 courses)

- _____ Economics 3030 - Managerial Economics
- _____ Mathematics 1510 - Calculus for Management and Social Sciences
- _____ Management 3412 - Fundamentals of Investments
- _____ Management 3470 - Corporate Finance
- _____ Management 4430 - Financial Management

One of:

- _____ Management 4421 - Financial Institutions and Markets
- _____ Management 4451 - Derivative Securities Markets

Three of:

- _____ Management 3441 - Financial Analysis
- _____ Management 3460 - Global Financial Management
- _____ Management 3475 - Agricultural Finance and Markets
- _____ Management 3480 - Personal Finance
- _____ Management 4421 - Financial Institutions and Markets
- _____ Management 4451 - Derivative Securities Markets
- _____ Management 4460 - Trading and Portfolio Management
- _____ Management 4470 and Management 4471 - Student Managed Investment Fund

One of:

- _____ Economics 2900 - Economics and Business Statistics
- _____ Statistics 2780 - Statistical Inference

Electives:

Note: *Minor courses may fill electives where applicable.*
Six 3000 or 4000-level electives

- | | |
|----------|----------|
| 1. _____ | 4. _____ |
| 2. _____ | 5. _____ |
| 3. _____ | 6. _____ |

Three Fine Arts and Humanities electives chosen to ensure completion of the Liberal Education List Requirement (refer to the 2020/2021 University of Lethbridge Calendar, p. 71)

- | | |
|----------|----------|
| 1. _____ | 3. _____ |
| 2. _____ | |

Four open electives

- | | |
|----------|----------|
| 1. _____ | 3. _____ |
| 2. _____ | 4. _____ |

Sample Sequencing Plan

Shown below is a sample sequence of courses for your degree. Consult timetables for course offerings, prerequisites, and corequisites before registering each term. Pay particular attention to underlined courses which may have limited offerings at your campus.

Year 1, Fall

ECON 1010 - Introduction to Microeconomics
MATH 1510 - Calculus for Management and Social Sciences
 MGT 1000 - Introduction to Management
 MGT 2020 - Marketing
 One of: WRIT 1000 or a university English course

Year 2, Fall

MGT 2070/ECON 2070 - Operations and Quantitative Management
 MGT 2400 - Management Accounting
 MGT 3050 - Human Resource Management
 MGT 3061 - Information Systems and Management
 MGT 3080 - Managerial Skill Development

Year 3, Fall

ECON 3030 - Managerial Economics
Finance Elective¹
MGT 3412 - Fundamentals of Investments
 MGT 3470 - Corporate Finance
 Elective - Fine Arts & Humanities

Year 4, Fall

Finance Elective¹
 MGT 4090 - Management Policy and Strategy
 Elective - 3000/4000 level
 Elective - 3000/4000 level
 Elective - Fine Arts & Humanities

Year 1, Spring

ECON 1012 - Introduction to Macroeconomics
 MGT 2030 - Introduction to Organizational Behaviour
 MGT 2100 - Introductory Accounting
 STAT 1770 - Introduction to Probability and Statistics
 Elective - Open

Year 2, Spring

MGT 3031 - Managing Responsibly in a Global Environment
 MGT 3040 - Finance
 MGT 3650 - Introduction to International Management
 One of: ECON 2900 or STAT 2780
 Elective - Open

Year 3, Spring

Finance Elective¹
MGT 4430 - Financial Management
 Elective - 3000/4000 level
 Elective - 3000/4000 level
 Elective - Open

Year 4, Spring

One of: MGT 4421 or MGT 4451
 Elective - 3000/4000 level
 Elective - 3000/4000 level
 Elective - Fine Arts & Humanities
 Elective - Open

- Students must complete three Finance Electives from the following: MGT 3441, MGT 3460, MGT 3475, MGT 3480, MGT 4421, MGT 4451, MGT 4460, MGT 4470-4471. MGT 3475 has prerequisites which may require taking courses extra to program requirements. MGT 4470-4471 - Student Managed Investment Fund (SMIF) is taught over two terms to make one 3.0 credit course.

Students are responsible for familiarizing themselves with program requirements and regulations outlined in the University of Lethbridge Calendar including, but not limited to:

Minimum Grade Requirement

A minimum grade of 'C-' is required in ECON 1010; ECON 1012; STAT 1770; WRIT 1000 OR a university English course; all Management courses, including courses cross-listed with Management; and all courses in the major marked with an asterisk (*) in order to meet degree requirements.

Limit on Introductory-Level Courses

Not more than 12 courses may be completed at the 1000 level (or lower) for credit towards the degree, excluding Activity courses (PHAC and MUSE) and courses numbered 0520 to 0530.

Maximum Number of Activity Courses

Not more than six credits in Activity courses may be taken for credit towards the degree.

Time Limit for Degree

All degree requirements must be completed within 10 years after acceptance into the Dhillon School of Business.

Residence Requirement

Students must successfully complete at least 20 courses at the U of L, including 10 MGT courses at the 3000/4000 level.

Liberal Education List Requirement (Lib Ed Requirement)

12 Lib Ed courses are required as follows: 4 List I Fine Arts & Humanities; 4 List II Social Science; 4 List III Science. Lib Ed requirements not filled by core or major courses are specified above (e.g. Elective - Fine Arts & Humanities).

Only 4 courses from one discipline (e.g. ECON, MGT, MUSI) and only 4 courses from EDUC, ABHL, ADCS, HLSC, NURS, PUBH, TREC, and MGT may be counted toward the Lib Ed List Requirement. Cross-listed courses count toward both limits (e.g. MGT 2070/ECON 2070 counts as both a MGT and an ECON).



www.ulethbridge.ca

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Lethbridge, Alberta T1K 3M4

