

## **Digital IDs and E-signatures in PDF**

There are two different methods of signing PDF forms covered in this guide. "Digital IDs" are a more advanced and secure method using certificates and passwords to verify your identity. "E-signatures" are basically an electronic version of your written signature to attach to a file.

Here is how to set up your first **Digital ID** in Adobe Acrobat:

- 1) Open Adobe Acrobat, then on the top menu bar click on **Adobe Acrobat DC** (or **Reader**)
- 2) Click Preferences
- 3) Click on Signatures
- 4) Under Identities & Trusted Certificates, click on the More... button.
- 5) Click the Add Digital ID button on the top toolbar



6) Select the option A new digital ID I want to create now, and then click Next.



- 7) Do the following:
  - a. Type your name, email address, and other personal information.
  - b. Leave the bottom two options at their default settings.
  - c. Click Next.



- 8) Now it will save your Digital ID to your computer securely.
  - a. Leave the default save location as it is.
  - b. Enter a password for it. This can be your usual password or a new one.
  - c. Click on Finish.



That completes creating your Digital ID that you can now use to sign PDF documents you receive.



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When you receive a document requiring a Digital ID, it will have a clickable box like the example below on left.

- a. Click the field and then choose your ID from a list (you can have more than one).
- b. If you have not already created a Digital ID, you may do so at this time by selecting **Configure New Digital ID**, otherwise click **Continue** to use the one you have.
- c. On the next screen, you can click **Create** to customize the appearance of your ID, or just click **Sign** to insert it into the field. It will look like my example below on right.
- d. Finally, it will ask you to save a new copy of the PDF file on your computer. Choose a location and a filename and click **Save.** All done!





If you want to add an **Electronic Signature** to a document, instead of a **Digital ID**, follow these steps:

1) Click on the **Fill & Sign** tool which looks like a purple pen on the right side, or from the menu bar, select **View**, **Tools**, **Fill & Sign**, **Open**.



2) It will ask you "Who needs to fill and sign?" Select the Fill and sign option under You on the left.



3) Next it will add a new button in the top center to click on that looks like a pen by the word Sign.



- 4) Create a new signature, or initials, by clicking the + button to go to the next screen.
- 5) Then you can either **Type** your signature and it will write it out, or **Draw** it using your mouse (good luck!) or choose **Image** to select a file containing a scan of your written signature.
- 6) Then click Apply.
- 7) Now when you click on **Sign** again, you will see your e-signature and can drag and drop it into the document anywhere you choose. All done!