

BMO SmartFolio™.

Your hands-free investing solution.



Introducing BMO SmartFolio – an online portfolio management service available to anyone with as little as \$5,000 to invest. Access to investment expertise has never been so effortless and affordable!

BMO SmartFolio is:

Easy

Tell us a bit about yourself and we'll match you with a professionally managed model portfolio of BMO ETFs that aligns to your investment objectives.

Accessible

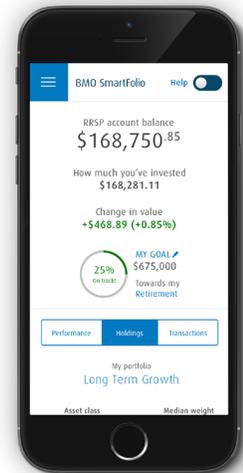
Open a SmartFolio account with as little as \$5,000. Once you're up and running, you can track your portfolio's progress from your desktop, tablet or smartphone. You always have access to your dedicated SmartFolio team.

Affordable

Annual fees range between 0.7% and 0.4% so as your assets grow, your fees go down.** Plus, you get access to BMO's low-cost ETFs.

Hands-Free

Once you're set up, leave your portfolio with us. We'll actively manage your money for you while you live your life.



How we put the "smart" in SmartFolio.

Our team includes 17 investment professionals who have over 300 years of combined experience in the investment industry and oversee more than \$20 billion in assets.**

Get started today.

Talk to your advisor about getting on board.

Find out more:

1-844-895-3721

bmo.com/smartfolio



* If balances remain under the minimum account size then annual fees are \$60 (\$15 per quarter) for BMO SmartFolio. For the full BMO SmartFolio fee schedule, talk to your Investment Advisor.
** As of March 2016.

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